

Representative Financing Engagements

Bruce Plastics, Inc.
Pittsburgh, Pennsylvania
has obtained senior and subordinated debt to finance the acquisition of
Hi Tech Molding & Tooling
Anderson, South Carolina

Lewis-Goetz and Company, Inc.
Pittsburgh, Pennsylvania
has obtained senior debt financing from
A National Commercial Bank
Pittsburgh, Pennsylvania

Kellner's Fireworks, Inc.
Wesley, Pennsylvania
has obtained senior debt financing from
A Pennsylvania Bank

Fidelity Flight Simulation, Inc.
Pittsburgh, Pennsylvania
has obtained financing from
Private Investors and a Venture Fund

ADC Broadband Wireless Group
McMurray, Pennsylvania
Financial Consulting for Management Buyout of the Division

ABP Acquisition Corp.
Stamford, Connecticut
has obtained mezzanine debt financing from
A Mezzanine Fund
Nashville, Tennessee

Puralube, Inc.
Wayne, Pennsylvania
has obtained financing from
Various Private Investors

Elkem Metals USA
Pittsburgh, Pennsylvania
Financial Consulting to facilitate valuation and sale of a Division

Kensington Collection, Inc.
Youngwood, Pennsylvania
has obtained senior debt financing from
An Asset Based Lender
Cleveland, Ohio

Edwards Baking Company
Atlanta, Georgia
has obtained senior debt financing from
A Regional Commercial Bank
Atlanta, Georgia

Dielectric Solutions LLC
East Butler, Pennsylvania
has obtained financing from
Hedge and Mezzanine Funds
Pittsburgh, Pennsylvania